

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/19**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<u>K&L Ag Group, LLC</u>									
2. All other names debtor used in the last 8 years										
Include any assumed names, trade names and <i>doing business as</i> names										
3. Debtor's federal Employer Identification Number (EIN)	<u>8</u>	<u>1</u>	-	<u>4</u>	<u>5</u>	<u>2</u>	<u>0</u>	<u>5</u>	<u>7</u>	<u>3</u>
4. Debtor's address	Principal place of business					Mailing address, if different from principal place of business				
<u>8322 FM 35</u> Number Street					<u>8322 FM 35</u> Number Street					
City _____ State _____ ZIP Code _____					City _____ State _____ ZIP Code _____					
<u>Hunt</u> County					<u>Royce City</u> <u>TX</u> <u>75189</u> City _____ State _____ ZIP Code _____					
Location of principal assets, if different from principal place of business										
Number Street										
City _____ State _____ ZIP Code _____										
5. Debtor's website (URL)										
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____									

Debtor K&L Ag Group, LLC Case number (if known) _____**7. Describe debtor's business***A. Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>*2 3 7 3**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*
- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

 Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No Yes. District _____ When _____ Case number _____ MM / DD / YYYY

District _____ When _____ Case number _____ MM / DD / YYYY

District _____ When _____ Case number _____ MM / DD / YYYY

Debtor K&L Ag Group, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Debtor _____	Relationship _____		
District _____	When _____		
Case number, if known _____		MM / DD / YYYY	
Debtor _____	Relationship _____		
District _____	When _____		
Case number, if known _____		MM / DD / YYYY	

11. Why is the case filed in this district?

- Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor	K&L Ag Group, LLC			Case number (if known)
<hr/>				
14. Estimated number of creditors	<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000	
	<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000	
	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000	
	<input type="checkbox"/> 200-999			
15. Estimated assets	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion	
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion	
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion	
	<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion	
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion	
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion	
	<input checked="" type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion	
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion	

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/01/2019
MM / DD / YYYY

X /s/ Karen Leah Mynar

Signature of authorized representative of debtor

Karen Leah Mynar

Printed name

Title Authorized Officer/Member

18. Signature of attorney

X /s/ William P. Rossini

Signature of attorney for debtor

Date 10/01/2019

MM / DD / YYYY

William P. Rossini

Printed name

ROSSINI LAW FIRM

Firm name

6440 N. Central Expressway

Number Street

770 Turley Law Center

Dallas

City

TX

State

75206

ZIP Code

(214) 763-3089

Contact phone

WilliamP@Rossini-law.com

Email address

TSB#17309480

Bar number

TX

State

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **K&L Ag Group, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/1/2019

Signature *Is/ Karen Leah Mynar*
Karen Leah Mynar
Authorized Officer/Member

Date _____

Signature _____

Alliance Tire
2725 W. 130
Greenville, TX 75402

Blalack & Williams
Sharon H. Sjostrom
4851 LBJ Freeway, Ste. 750
Dallas, TX 75244

Blue Line Rentals
8401 New Trails Drive
Suite 150
The Woodlands, TX
77381

Brent Cornish
c/o Scott Ortiz
1012 Ridge Road
Rockwall, Texas 75087

Brent Cornish
c/o Grant E. Goins
2301 Forest Lane, Suite 304
Garland, Texas 75042

CHN Industrial Capital
PO Box 71264
Philadelphia, PA 19176-6264

Coleman Diesel Service, LLC
PO Box 8262
Greenville, TX 75404

Common Wealth of Massachusetts
PO Box 847840
Boston, MA
02284-7840

CTRMA
PO Box 16799
Austin, TX 78761-6799

Delaware DOT
PO Box 697
Dover, DE
19903-0697

Delaware River Joint Toll Bridge Commis
NJ EZ Pass Violation Processing Center
PO Box 4971
Trenton, NJ
08650

Dominion Blvd Veterans Bridge
PO Box 1188
Chesapeake, VA
23327

Elizabeth River Tunnels
700 Port Centre Parkway
Suite B
Portsmouth, VA
23704-5901

Enverto Currency Captical
12100 Wilshire Blvd., No. 1750
Las Angeles, CA 90025-7101

Florida Department of HWY Safety
Motor Carrier Compliance Penalty Collect
2900 Apalachee Pkwy
Tallahassee, FL
32399-0500

Griffin Communications and Security
150 S 1st
Point, TX 75472

Harris County Toll Road Authority
HCTRA-Violations Dept 1
PO Box 4440
Houston, TX
77210-4440

Illinois Tollway
PO Box 5544
Chicago, IL
60680-5544

Indiana Toll Road
ITR Concession Company, LLC
52551 Ash Road
Granger, IN
46530

John Deere Financial
PO Box 6600
Johnson IA 50131-6600

K&L Ag Group, LLC
8322 FM 35
Royce City, Texas 75189

Kansas Turnpike Authority
PO Box 5018
Wichita, KS
67201-5018

Kevin Cavanaugh
c/o Rodney A. Townsend, Jr.
218 Border Street
Orange, Texas 77630

Maryland Transpotation Authority
MDTAO
PO Box 17600
Baltimore, MD
21297-7600

MTA Bridges and Tunnels
333 W. 34th St.
9th Floor
NY, NY
10001-2402

NET RMA
PO Box 16799
Austin, TX
78761-6799

New York State Thruway Authority
PO Box 15186
Albany, NY
12212-5186

North Carolina Quick Pass
PO Box 71116
Charlotte, NC
28272-1116

North TX Tollway Authority
PO Box 660244
Dallas, TX
75266-0244

PA Turnpike Commission
300 East Park Drive
Harrisburg, PA
17111

Port Authority NY/New Jersey
PO Box 15183
Albany, NY
12212-5183

Quartex, Inc.
500 North Michigan Ave.
Suite 1607
Chicago, IL 60611

R&T Truck Inc
c/o John Sims
PO Box 10236
Lubbock, TX
79408

River Link
PO Box 16799
Austin, TX
78761-6799

Security Bank of Crawford
6688 N. Lone Star Parkway
Crawford, TX 76638

Teleplex Communications
Ventura Blvd.
No. 350
Encino, CA 91436

Teletrac Navman US Ltd.
32472 Collection Center Drive
Chicago, IL 60693-0324

Texas Tag
PO Box 650749
Dallas, TX
75265-0749

The Becland Family Irrevocable Trust
c/o Joshua E. Cornish
250 League Road
Rockwall, Texas

The Becland Family Irrevocable Trust
c/o Cristy Casamento
250 League Road
Rockwall, Texas 75032

TPSCCRMA, Cacmron County Regional Mobility
CCRMA Toll Processing Services
3461 Carmen Ave.
Rancho Viejo, TX
78575